Contacts Module

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# Add Relationship

**Functional Description**

This view allows the User to associate Contacts with each other and define their relationship.

This view only applies to People Contacts.

**Fields**

|  |  |  |  |
| --- | --- | --- | --- |
| Name | Type | Additional Information | Validation |
| Contact\* | Textbox | Use live search pattern to select Contacts as the User types  Only return Contacts—do not include Users |  |
| Relationship\* | Dropdown | Default options include in this order:   1. ~~Account Executive~~ 2. Spouse 3. Agent 4. Lawyer 5. ~~Co-buyer~~   Default to the next type when adding another relationship |  |
| ~~Add or replace Account Executive?~~ | ~~Dropdown~~ | ~~Reveal if the User selects ‘Account Executive’ from the Relationship type field.~~  ~~Default options include in this order:~~   1. ~~[blank]~~ 2. ~~Add Account Executive~~ 3. ~~Replace existing Account Executive~~ |  |

**Actions or Controls**

No change

**Navigation Options**

No change

**Exceptions**

None

**Notes and Issues**

None